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**JOLIMARK HOLDINGS LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code : 2028)**

**ANNOUNCEMENT**

The Company wishes to inform its shareholders and potential investors that as far as the Company is aware, the public float of the Company has been restored and as at the date of this announcement, approximately 26.31% of the issued share capital of the Company is held by the public.

Reference is made to the announcement of Jolimark Holdings Limited (the “**Company**”) dated 16 April, 2007.

The Company wishes to inform its shareholders and potential investors that as far as the Company is aware, the public float of the Company has been restored and as at the date of this announcement, approximately 26.31% of the issued share capital of the Company is held by the public. As a result, the Company is now in compliance with the requirements of having at least 25% of its total issued share capital held by the public under Rule 8.08 of the Listing Rules.

The controlling shareholder of the Company, Kytronics Holdings Limited (“**Kytronics**”), currently holds 361,695,533 shares, representing approximately 60.56% of the total issued share capital of the Company. The Company has been advised by Jayhawk China Fund (Cayman), Limited that on 28 August, 2007, it has sold 20,000,000 Shares (the “**Disposal**”) in the Company. Jayhawk China Fund (Cayman), Limited, together with Buffalo Jayhawk China Fund are controlled by Mr. Kent C McCarthy (“**Mr. McCarthy**”). After the Disposal, the interest of Mr. McCarthy in the Company has reduced from 16.48% to 13.13%. Mr. McCarthy, via his interests in Jayhawk China

Fund (Cayman), Limited. and Buffalo Jayhawk China Fund, currently indirectly holds 78,430,000 shares, which when aggregated with the interest of Kytronics, represents approximately 73.69% of the issued share capital of the Company. The public float of the Company is now approximately 26.31% and is in compliance with the requirements of Rule 8.08 of the Listing Rules.

**Jolimark Holdings Limited**

**Au Kwok Lun**

*Director*

Hong Kong, 13 September, 2007

*As at the date of this announcement, the Board of the company comprises:*

*Executive Directors:*

Mr. Au Pak Yin, Mr. Au Kwok Lun, Mr. Ou Guo Liang and Mr. Ng Shu Kai

*Independent Non-executive Directors:*

Mr. Lai Ming, Joseph, Mr. Meng Yan and Mr. Xu Guangmao